



15th JECKU TOP EXECUTIVE MEETING

November 1-3, 2006

JECKU



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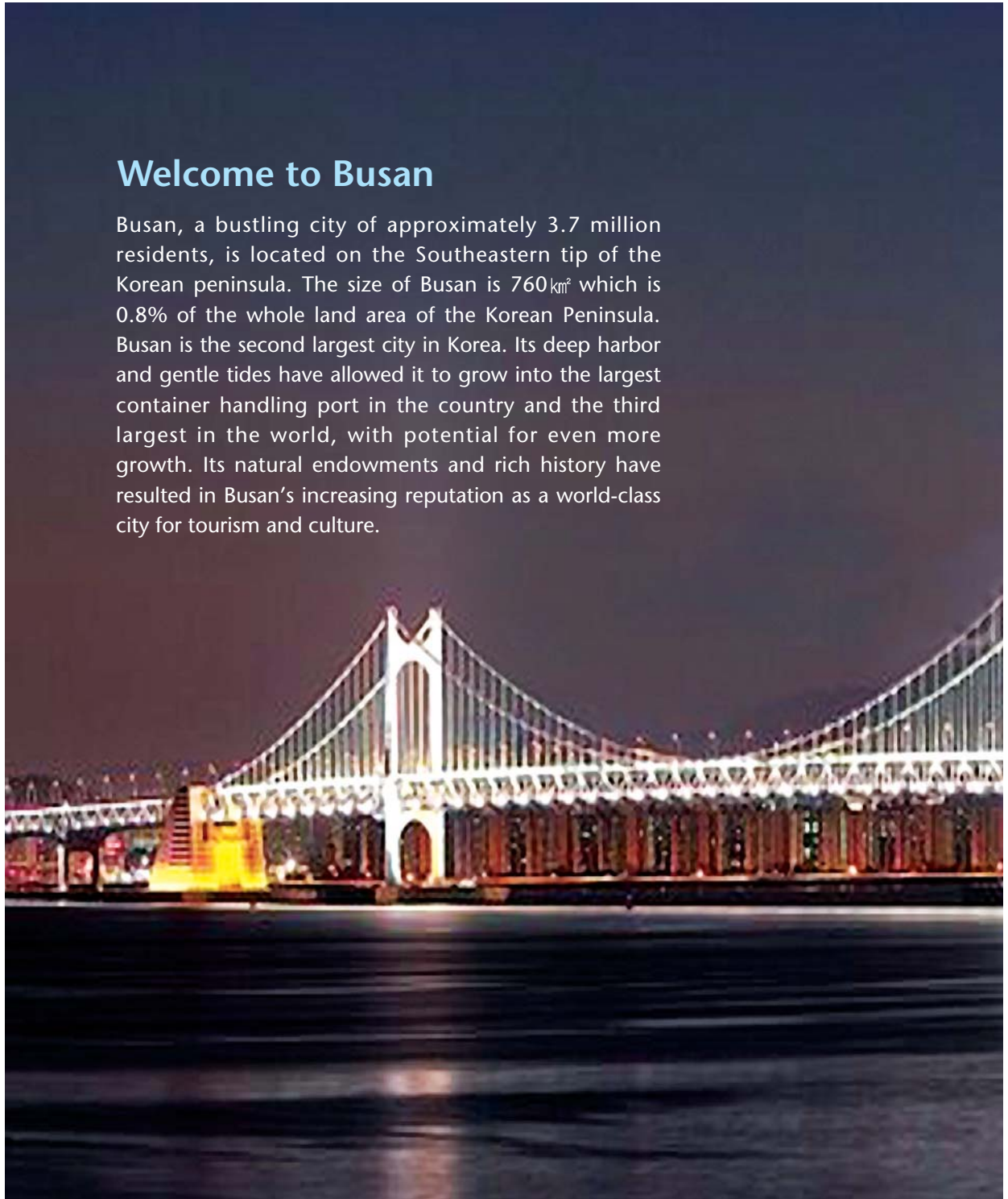
Since 1994 JECKU Top Executive Meetings

| | | |
|-----------|------|-------------|
| September | 1994 | Bremen |
| March | 1995 | Paris |
| October | 1995 | Kyongju |
| March | 1996 | New Orleans |
| November | 1996 | Kyoto |
| September | 1997 | Venice |
| October | 1998 | Seoul |
| October | 1999 | San Diego |
| November | 2000 | Yokohama |
| October | 2001 | Andalucia |
| October | 2002 | Jeju |
| October | 2003 | Osaka |
| October | 2004 | Maastricht |
| October | 2005 | Hangzhou |



Welcome to Busan

Busan, a bustling city of approximately 3.7 million residents, is located on the Southeastern tip of the Korean peninsula. The size of Busan is 760^{km²} which is 0.8% of the whole land area of the Korean Peninsula. Busan is the second largest city in Korea. Its deep harbor and gentle tides have allowed it to grow into the largest container handling port in the country and the third largest in the world, with potential for even more growth. Its natural endowments and rich history have resulted in Busan's increasing reputation as a world-class city for tourism and culture.





Program Overview

1. Date: November 1 (Wednesday) ~ 3 (Friday), 2006

2. Venue: Busan Lotte Hotel

Address: 503-15, Bujeon-dong, Busanjin-gu, Busan, Korea

Tel: +82 51 810 1000

Fax: +82 51 810 5110

Website: www.busan.lottehotel.co.kr

3. Schedule

November 1 (Wed.): 18:30~21:00 Welcome Dinner on Ferry Cruise

November 2 (Thu.): 09:00 ~17:00 JECKU TOP Executive Meeting

09:30 ~16:00 Ladies' Program

18:30 ~21:00 Cocktail Reception & Gala Dinner

November 3 (Fri.): 09:30 ~ 14:00 Cultural Program & Farewell Lunch

The secretariat office will be operating from October 31 to November 3 at the Athenee Room, 42nd floor of the hotel.

Program

Wednesday, November 1

- 17:50 ~ 18:20 Buses depart for Haeundae Beach
 - 18:20 ~ 18:30 Board Ferry Cruise
 - 18:30 ~ 19:00 Cocktail Reception
 - 19:00 ~ 20:50 Welcome Dinner
 - 21:00 ~ 21:30 Return to the Hotel by Bus
- ※ English, Japanese and Chinese speaking guides will accompany the delegation.

Thursday, November 2 (Meeting)

- 09:00 ~ 17:00 JECKU Top Executive Meeting at Crystal Ballroom 2, third floor of the Hotel
- 12:30 ~ 12:40 Group photograph at Crystal Ballroom 1, third floor of the Hotel
- 12:40 ~ 14:00 Lunch in a separate room for each delegation
- 14:00 ~ 17:00 Meeting resumes
- 18:30 ~ 19:00 Cocktail reception at Pearl Room, third floor of the Hotel
- 19:00 ~ 21:00 Gala dinner at Crystal Ballroom 1 followed by traditional Korean Dance Performance, third floor of the Hotel

Thursday, November 2 (Ladies' Program)

- 09:30 ~ Buses depart for Haedong-Yonggung-sa (Temple)
 - 12:20 ~ 13:30 Lunch at a Korean restaurant, located on Dalmaji-Hill
 - 13:30 ~ Buses depart for Taejongdae, Mt. Yongdu Park
 - ~ 16:00 Arrival at the Hotel
- ※ Both English and Japanese speaking guides will accompany the ladies.

Friday, November 3

- 09:30 ~ Buses depart for Tongdo-sa (Temple)
 - 10:20 ~ 11:30 Tour of Tongdo-sa
 - 11:30 ~ Buses depart for Nurimaru (2005 APEC House)
 - 12:30 ~ 14:00 Farewell lunch at Nurimaru
 - 14:00 ~ Leave for Hotel Lotte and/or Gimhae Airport
- ※ English, Japanese and Chinese speaking guides will accompany the delegation.

JECKU 2006 Agenda

1. Welcome from the KSA Chairman and introduction of delegates
2. Keynote Addresses (Presentations from the U.S., Japanese, European and Chinese delegations will follow that of Korean delegation.)
3. World Economy Framework, Trends and Prospects (presented by the European delegation, with comments by other delegations)
4. Shipbuilding Market (statistics - new orders, completions, orderbook, price trend, short-medium term forecast)
 - Container Ship & Gas Carrier (Korea)
 - General Cargo Ship incl. PCC, MPC Reefer, Bulk Carrier (Japan)
 - Ro-Ro, Passenger Ship and Off-Shore (Europe)
 - Tanker incl. Chemical Tanker (China)
 - Jones Act Ships (USA)
5. World New Shipbuilding Requirement Forecast and Shipbuilding Capacity (presented by the Japanese delegation, with comments by other delegations)
6. Shipbuilding Cost Evolution including Materials, Services, Labour and Exchange Rates (presented by the US delegation, with comments by other delegations)
7. Report on CESS (presented by the CESS Chairman and comments by other delegations)
8. Chairman's Note
9. Next Meeting/JECKU 2007

Ladies' Program

→ Korea's largest beach
Haeundae Beach



Haeundae Beach is Korea's most famous beach. It is in a beautiful natural setting and easily accessible by public transportation. The Beach is the only place where one can enjoy the sea and spa together. Nearby are Busan Aquarium, Dongbaek Island, Oryuk Islets, Dalmaji Hill, Yachting Center, and Cheongsapo. Haeundae Ferry: Feeding sea gulls while enjoying the exquisite wonders of Busan aboard a Sightseeing Cruise is another piece of the local culture.

→ A temple located on the rocks
Haedong Yonggung Temple




This temple's unique feature is its location on the rocks. It is famous for beautiful sunrises.

Ladies' Program

 A road with 15 curves along the beach
Dalmaji Hill



The Hill connects Haeundae Beach to Songjeong. It is famous for a road with 15 curves along the beach and its view of the water (beach) on the year's first full moon (Lunar calendar, January 15).

 A scenic spot for cliffs and rocks with fantastic shapes
Taejongdae



The beauty of Taejongdae comes from its cliffs and rocks of fantastic shapes, nearly 200 kinds of trees, and the view of the coast. You can see Tsushima Island in Japan from Taejongdae in good weather. Pleasure boat cruises offer a memorable experience of viewing Taejongdae and its attractions.

Ladies' Program

➔ The Largest Fish Market in Korea
Jagalchi Market



The life of Busan citizens can truly be felt here. Jagalchi is famous throughout the country for the peculiar accent of Jagalchi women, fresh fish, and noisy dealing. This market mainly sells live and freshly caught fish and shellfish, almost right off the boat. The area is lined with tanks containing all sorts of fish, eels, squid, shellfish, mollusks, etc.. The Jagalchi Festival, held in the middle of October every year, is full of things to see and eat.

➔ The most popular park in Busan
Mt. Yongdu Park



This small hilltop park is located at the head of a steep slope and overlooks the city and harbor with a breathtaking view. The park contains several war memorials, Busan Tower, and a big clock made with flowers. Busan residents love taking a walk while enjoying the beauty of the park.

Cultural Program

Enshrining Buddha's Sarira **Tongdo Temple**



Tongdo Temple is a Buddha-revered temple that preserves Bulbo or Shakyamuni, the best of the three treasures of Buddhism.

Notably, Tongdo Temple enshrines Buddha's sarira and surplice on its Geumgang Commandment Altar

behind its main hall, and thus, does not need to have and does not have a Buddha image in its main hall.

To the east of the temple's service hall is its Main Hall; to the west, Daebangwangjeon Hall; to the south, the Geumgang Commandment Altar; and to the north, Jeokmyeolbogung.

Tongdo Temple is nestled at the southern foot of Mt. Yeongchuk, 1,050 meters above sea level, and flanked by the Nakdonggang River and the East Sea.

Mt. Yeongchuk, formerly called Mt. Gradra, was located east of Wangsa Castle of Magada State during Buddha's time.

The mountain is famous because Shakyamuni Buddha taught the Saddharma Pundarika Sutra there and because many deities and eagles lived there, thus giving it its present name. In the Silla Dynasty, even before Buddhism was introduced to Korea, there were seven temple house sites. Mt. Odae and Mt. Geumgang are said to be the places where Munsu Bodhisattva and Beopgi Bodhisattva lived, suggesting that Korea is closely related to Buddhism.

The Venue for 2005 APEC Leaders' Meeting **'Nurimaru' APEC House**



'Nurimaru' is a coined Korean word: 'Nuri' meaning 'World' and 'Maru' meaning 'Top or Peak.' A three-story building, located at the tip of rocky Dongbaek Islet near Haeundae Beach in Busan, was the main venue for the 13th APEC Leaders' meeting on November 19, 2005. The building combines the elements of a traditional Korean pavilion with modern design. Nurimaru and APEC House offer a magnificent view of the East Sea.

Other Information

Weather

Busan enjoys four distinct seasons and a temperate climate that never gets too hot or too cold. During the meeting, the temperature is expected to remain at a most comfortable and pleasant temperature of around 14°C, ranging between 9°C and 18°C. A light jacket might be recommendable in the evening.

Introduction to Busan Lotte Hotel

The Busan Lotte Hotel is the largest business and resort hotel in Busan city and is located in the downtown business district. Location - about 13km from Busan (Gimhae) International Airport, and about 4km from Busan Railroad Station.

Transportation

For the guests staying in a Corner Suite or Deluxe Suite, a free pick-up service will be arranged between Gimhae Airport and the hotel. KSA staff will meet the delegates when they arrive at the airport. In this regard, the delegates are kindly requested to confirm their exact arrival schedule at Gimhae Airport.

Attire for the Events

Welcome Dinner: Casual

Ladies' Program: Casual, walking shoes

Gala Dinner: Suit and tie

Cultural Program: Casual, walking shoes

Other Information

Room Information for the Events

Secretariat Office: Athenee Room (42nd Floor)

Meeting: Crystal Ballroom 2 (3rd Floor)

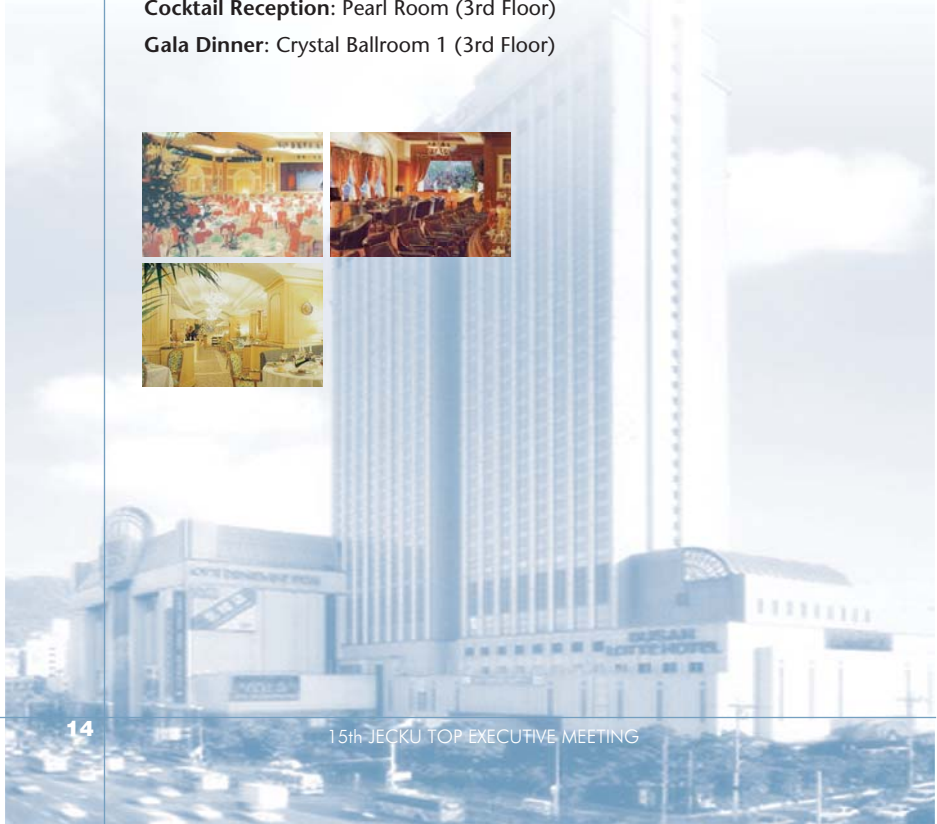
Group Photo: Crystal Ballroom 1 (3rd Floor)

Luncheon:

- Korean Delegation: Berkeley Room (42nd Floor)
- USA Delegation: Carlton Room (42nd Floor)
- Japanese Delegation: Peacock Room (42nd Floor)
- European Delegation: Metropolitan Room (43rd Floor)
- Chinese Delegation: Charlotte Room (42nd Floor)

Cocktail Reception: Pearl Room (3rd Floor)

Gala Dinner: Crystal Ballroom 1 (3rd Floor)





List of Delegates

| | |
|---------------|----|
| <i>Korea</i> | 16 |
| <i>USA</i> | 24 |
| <i>Japan</i> | 26 |
| <i>Europe</i> | 33 |
| <i>China</i> | 38 |



Korea



Hyundai Heavy Industries Co., Ltd.



Mr. Kil-Seon Choi
President & CEO
and
Mrs. Yang-Ja Yang (Choi)



Mr. Dae-Youn Han
Senior Executive Vice President
and
Mrs. Young-Sook Ahn (Han)



Korea



Samsung Heavy Industries Co., Ltd.



Mr. Jing-Wan Kim
President & CEO
and
Mrs. Bok-Ran An (Kim)



Mr. Hyon-Yong Lee
CMO & Executive Vice President
and
Mrs. In-Ja Choi (Lee)



Mr. Jong-Ho Yeon
Vice President





Korea



**Daewoo Shipbuilding & Marine
Engineering Co., Ltd.**



Mr. Sang-Tae Nam
President & CEO
and
Mrs. Jong-Ae Choi (Nam)



Mr. Jae-Ho Ko
Executive Vice President
and
Mrs. Soon-Hee Kang (Ko)



Korea



Hyundai Samho Heavy Industries Co., Ltd.



Mr. Soo-Hyun Kang
President & CEO
and
Mrs. Kyeong-Hwa Lee (Kang)



Mr. Taek-Bong Lee
Director





Korea



**Hanjin Heavy Industries &
Construction Co., Ltd.**



Mr. Soon-Ick Hong
President & CEO
and
Mrs. Hee-Sook Kim (Hong)



Mr. Chan-Yong Ahn
Executive Vice President & CMO



Korea



Hyundai Mipo Dockyard Co., Ltd.



Mr. Jae-Byoung Song
President
and
Mrs. Ock-Hee Koo (Song)



Mr. Young-Hag Bae
Senior Vice President
and
Mrs. Jeong-Soon Lee (Bae)





Korea



STX Shipbuilding Co., Ltd.



Mr. Gwang-Suk Chung
President & COO
and
Mrs. Jung-Hwa Lee (Chung)



Mr. Dae-Kwan Bae
Executive Vice President
and
Mrs. Sook-Ja Koh (Bae)



 **The Korea Shipbuilders' Association**



Mr. Jang-Sop Han
Executive Vice Chairman





USA



Bath Iron Works



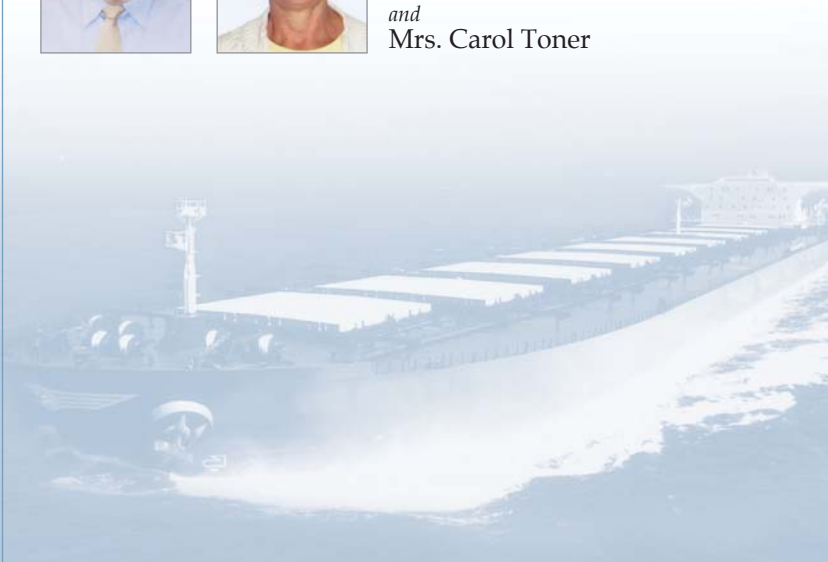
Mr. Jeff Geiger
Vice President



General Dynamics



Mr. Mike Toner
Executive Vice President
and
Mrs. Carol Toner



USA



General Dynamics NASSCO



Mr. Fred Harris
President
and
Mrs. Peggy Harris



Mr. Brian Carter
Manager



Ms. Lucy Gilberg
Manager



US Delegation



Mr. Richard Vortmann
Chairman



Japan



Imabari Shipbuilding Co., Ltd.



Mr. Toshiyuki Higaki
Executive Chairman
and
Mrs. Akiko Higaki



Mr. Kunihiko Higaki
Managing Director



Mr. Katsuro Ninomiya
Executive Officer



Ishikawajima-Harima Heavy Industries Co., Ltd.



Mr. Mototsugu Ito
President & CEO
and
Mrs. Mihoko Ito

Japan



IHI Marine United Inc.



Mr. Hiroshi Iwamoto
Senior Manager



Kawasaki Heavy Industries, Ltd.



Mr. Masamoto Tazaki
Chairman of the Board
and
Mrs. Natsuko Tazaki



Mr. Kenichi Nishio
Senior Manager



Mr. Takashi Hiramatsu
Assistant Manager
Department



Japan



Mitsubishi Heavy Industries, Ltd.



Mr. Takashi Nishioka
Chairman
and
Mrs. Setsuko Nishioka



Mr. Shiro Iijima
Senior Vice President



Mr. Makoto Ohno
Acting General Manager

Japan



**Mitsui Engineering &
Shipbuilding Co., Ltd.**



Mr. Takao Motoyama
President
and
Mrs. Sakiko Motoyama



Mr. Masaru Soda
General Manager



Namura Shipbuilding Co., Ltd.



Mr. Tatsuhiko Namura
President
and
Mrs. Kyoko Namura



Mr. Mikinori Ikeda
Director



Japan



Oshima Shipbuilding Co., Ltd.



Mr. Sho Minami
CEO



Mr. Minoru Mizuno
General Manager



Japan



Sumitomo Heavy Industries, Ltd.



Mr. Yoshio Hinoh
President & CEO
and
Mrs. Kuniko Hinoh



Mr. Takehiko Shimura
General Manager



Universal Shipbuilding Corporation



Mr. Sueyoshi Ashikawa
Chairman



Mr. Masaaki Kenko
Assistant General Manager



Japan



The Shipbuilders' Association of Japan



Mr. Nobutaka Nambu
Executive Managing Director



Mr. Tetsuo Takahashi
General Manager



Mr. Hidenori Munechika
Senior Manager



Aker Yards



Mr. Jurgen Kennemann
President
and
Mrs. Christiane Kennemann



Mr. Eero Makinen
Senior Vice President
and
Mrs. Anneli Makinen



Damen Shipyards Galati



Mr. Gelu Stan
Managing Director
and
Mrs. Viorica Stan



Europe



Damen Shipyards Group



Mr. Rene Berkvens
CEO



Mr. Kommer Damen
President
and
Mrs. Josien (J.L.) Damen



Danish Maritime



Mr. Thorkil Christensen
Managing Director



FINCANTIERI



Mr. Corrado Antonini
Chairman
and
Mrs. Gunilla Antonini



Mr. Guido Assereto
Executive
and
Mrs. Tiziana Assereto



**German Shipbuilding and Ocean
Industries Association**



Mr. Werner Lundt
General Managing Director
and
Mrs. Gudrun Lundt



Europe



IHC Holland Merwede B.V.



Mr. Govert Hamers
President
and
Mrs. Anjes Hamers



Lloyd Werft Bremerhaven GmbH



Mr. Werner Lueken
Managing Director
and
Mrs. Christa Lueken



MEYER WERFT GmbH



Mr. Bernard Meyer
Managing Partner
and
Mrs. Karin Meyer



Odense Steel Shipyard Ltd.



Mr. Christian Rodin-Nielsen
Senior Vice President



Stocznia Gdynia SA



Mr. Arkadiusz Aszyk
Member of the Board



CESA



Mr. Reinhard Lüken
Secretary General



China



Bohai Shipbuilding Heavy Industry Co., Ltd., CSIC



Mr. Chuguang Zou
Senior Advisor



Changxing Construction Engineering Corporation



Mr. Guodong Ma
Vice General Manager



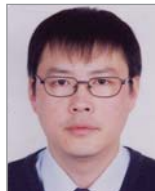
China Ship Design & Research Center Co., Ltd., CSIC



Mr. Zhanjun Zhao
President



China Ship Information Center, CSIC



Mr. Yanqing Li
Vice President

China



**China Shipbuilding & Offshore International Co.,
Ltd., CSIC**



Mr. Ziqiu Xu
President



Mr. Yuhuan Zhang
Vice President



**China Shipbuilding Economy Research Center,
CSSC**



Mr. Yousheng Cao
Director



China Shipbuilding Industry Corporation



Mr. Huanzhi Yang
Deputy Director



China



China Shipbuilding Trading Co., Ltd.



Mr. Shan He
Deputy Director



China State Shipbuilding Corporation (CSSC)



Mr. Chenggen Nie
Vice President



Mr. Wei Sun
Assistant President



COSCO Shipbuilding Industry Company



Mr. Minghua Zhang
Vice General Manager

China



Dalian Shipbuilding Industry Co., Ltd., CSIC



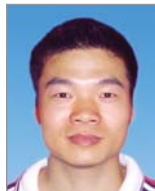
Mr. Bo Sun
President



New Century Shipbuilding Co., Ltd.



Mr. Kaifei Yan
President



Mr. Candong Zheng
Secretary



CANSI



Mr. Zhushi Li
Vice President



Mr. Xinnan Qian
Vice Secretary-general

MEMO

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MEMO

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JECKU 2006 Secretariat Staffs

Mr. Oh-Yoon Kwon
General Manager



Mr. Seok-Joo Chung
Manager



Mr. Sang-Duk Bae
Assistant Manager



Ms. Hye-Young Jeong
Assistant Manager



Ms. Ju-Hee Eom
Assistant





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